



Donating to the Forum Charitable Fund from your donor-advised fund

1. Log in to your donor-advised fund account on the platform provided by your financial institution.
2. Locate the "Make a Donation" or "Grant" section within your account dashboard.
3. Choose the option to make a donation to a charitable organization.
4. Enter the name (Forum Charitable Fund), its EIN (83-1236046) and its address (23600 Via Esplendor, Cupertino, CA 95014).
5. Specify the donation amount you want to contribute to the Forum Charitable Fund.
6. If appropriate, select the source from which you wish to fund the donation. This could be from your existing contributions to the donor advised fund or investment earnings within the donor-advised fund.
7. Review the details of your donation to ensure accuracy.
8. You may have the option to add a message to the Forum Charitable Fund.
9. Submit your donation request. Some platforms may require additional authentication steps for security purposes.
10. Once the donation request is processed, the donor-advised fund will disburse the funds to the chosen Forum Charitable Fund on your behalf. The Forum Charitable Fund will receive the donation, and you may receive a confirmation receipt. Remember that donations from your donor advised fund are not tax-deductible to you. You received the tax deduction when you funded the donor advised fund.

Always remember to consult your financial advisor or the donor-advised fund provider if you have any specific questions or concerns about the donation process.